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Your Board Is About to Ask for ROI: And 80% Won't Have an Answer

The AI experimentation phase is over. Q1 2026 board meetings are happening now, and investors want numbers, not potential.

By **Dean Le Blanc**

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Let me be direct: If you walk into your next board meeting without concrete AI ROI metrics, you're not prepared. You're exposed.

The numbers don't lie. MIT research shows that 95% of enterprise generative AI projects fail to demonstrate measurable financial returns within six months¹. Meanwhile, 53% of investors now expect positive AI ROI in six months or less². And here's the kicker: 61% of business leaders report feeling MORE pressure to prove AI returns compared to just a year ago³.

That's not a market trend. That's a leadership crisis with your name on it.

95%

Failure rate for enterprise AI projects showing measurable ROI within 6 months

The Board Room Is No Longer Asking. It's Auditing

Your next board meeting isn't a strategy session. It's an audit. And the question won't be "Should we invest more in AI?" It'll be "Why haven't our AI investments paid off yet?"

The gap between CEO expectations and investor demands tells the whole story. While 84% of CEOs predict that AI returns will take longer than six months to materialize², investors are done waiting. They've seen the headlines about AI transformation. They've watched competitors announce AI-driven efficiency gains. And now they want to know why YOUR company isn't showing similar results.

Here's what's actually happening in board rooms across the country: Leaders who spent 2024 and 2025 running pilots and experiments are now being asked to defend why those pilots never scaled. Why those experiments never turned into revenue. Why the AI budget keeps growing but the bottom-line impact remains invisible.

Feeling behind on AI strategy while your board expects results? You're not alone, but you can't stay stuck. Learn how to turn AI experiments into measurable business outcomes at www.harvestkernel.com

The 95% Failure Gap Isn't About Technology

Most leaders think the AI ROI problem is technical. It's not. It's strategic.

According to IBM's Global Managing Partner Neil Dhar, many organizations "sprayed and prayed rather than systematically asking, 'How will the technology

make my company better?"⁴ Translation: They deployed AI everywhere and hoped something would stick.

The survivors? They did something radically different. They selected AI initiatives based on realistic ROI expectations, not vague hopes for improvement. They prioritized projects in areas that were already AI-ready: clean data, modern systems, trained teams. They avoided legacy tech debt that would cost more to fix than the anticipated return.

One CIO at a major financial services company cut IT operations costs by 50% while increasing automation from 12% to 75% in just 18 months⁴. That's not pilot theater. That's transformation with receipts.

The difference? Strategic selection. These leaders only pursued AI projects where they could answer three questions: Will this increase velocity? Will this improve efficiency? Will this measurably enhance experience? If the answer to all three wasn't clear, they passed.

The Self-Funding Model: Generate Your AI Budget, Don't Beg for It

Here's the move that separates winners from board-room casualties: Stop asking your board for AI transformation budgets. Start generating them.

The smartest leaders are using AI to modernize their own IT operations first. They capture efficiency gains (real dollars saved on operations costs) and reinvest those savings into revenue-generating AI applications. It's a self-funding cycle that shows board-level ROI every quarter while building the foundation for bigger AI plays.



61%

Business leaders who feel MORE pressure to prove AI ROI compared to last year

This approach solves multiple problems at once. First, you're demonstrating AI value with hard numbers, not projections. Second, you're modernizing the tech stack incrementally. No massive budget requests required. Third, you're building organizational AI capability through real implementation, not theoretical training.

One technology leader put it bluntly: "We fund our investments out of our P&L. We have that P&L mindset. We don't like to waste money."⁴ That discipline (selecting only AI initiatives that can self-fund through captured efficiencies) is what separates companies showing ROI from those still explaining why they need more time.

The SeedStacking methodology breaks down complex AI strategies into manageable, sequential steps that generate returns along the way. No overwhelm. Just systematic progress toward measurable outcomes. [Start at www.harvestkernel.com](http://www.harvestkernel.com)

The 12-Month Execution Window Is Now

The market has matured past experimentation. Top management teams are no longer treating AI as a discovery phase. They're treating it as full-scale transformation with 12-month ROI timelines⁴.

If you're still running pilots in Q1 2026, you're not being prudent. You're being left behind. And when your board asks where the returns are, "We're still testing" won't cut it.

The companies winning right now are reinventing entire business functions with AI. They're not experimenting with chatbots. They're deploying agentic AI systems that handle complex workflows autonomously. They're not collecting

data. They're using AI to transform how work gets done, and they're measuring the impact in hard dollars.

Here's the brutal truth: Your competitors aren't waiting for perfect conditions. They're executing with good-enough data and iterating based on results. They're showing board-level ROI in quarters, not years. And they're capturing market share while you're still perfecting your pilot.

Ready to Build AI Capability That Delivers Board-Level ROI?

The Harvest Kernel Learning Community gives you the strategic framework and practical tools to turn AI experiments into measurable business outcomes fast.

What you get:

- Monthly cohort sessions with Dean Le Blanc focused on AI strategy and execution
- The SeedStacking methodology for breaking complex AI initiatives into manageable, ROI-generating steps
- A community forum with business leaders solving real AI implementation challenges
- Practical tools you can use this week to evaluate AI opportunities and avoid common failure patterns
- Frameworks for selecting AI initiatives that deliver velocity, efficiency, and experience improvements

Start with a free account at www.harvestkernel.com

No credit card required. No tech jargon. Just straightforward guidance for building AI capability that shows up on your bottom line.

Four Scenarios, One Reality Check

Scenario 1: The Funded Startup

You raised capital on the promise of AI-driven competitive advantage. Your investors gave you runway. Now they want proof. Your next board deck needs three slides: Which AI initiatives generated measurable returns, how you're using those returns to fund the next wave, and your 12-month roadmap with realistic ROI projections. No vision slides. No potential. Just numbers.

Scenario 2: The Bootstrapped Business

You can't afford to waste capital on AI theater, and that's actually your advantage. You've always had a P&L mindset. Apply it ruthlessly to AI. Only pursue projects where you have clean data, modern systems, and realistic expectations. Use AI to cut your own operating costs first, then reinvest those savings into revenue-generating applications.

Scenario 3: The Scale-Up Facing Legacy Debt

Your systems are old, your data is messy, and your team knows the tech stack is blocking AI scaling. Here's what NOT to do: ask the board for a massive modernization budget. Here's what winners do: Use AI to modernize incrementally, capturing cost savings that fund the next modernization phase while showing quarterly ROI.

Scenario 4: The Competitive Threat Response

Your competitor just launched an AI-powered feature that's stealing market share. Panic won't help. Neither will launching your own half-baked pilot. Identify where AI can deliver velocity, efficiency, or experience improvements in your core business. Pick ONE initiative. Execute it fully. Show measurable results in 90 days. Then scale.

The gap isn't in your AI tools. It's in your AI strategy. Join thousands of business leaders learning how to evaluate opportunities, avoid failure patterns, and execute transformations that generate returns. [Get started free at www.harvestkernel.com](https://www.harvestkernel.com)

Start Building That Spreadsheet Today

The entrepreneurs who survive 2026 won't be the ones with the most AI pilots. They'll be the ones who can walk into the board room with a spreadsheet showing exactly how AI improved their bottom line.

This isn't about understanding transformers or training models. It's about understanding business value, strategic selection, and disciplined execution. And if you don't build that capability now, your next board meeting will be very uncomfortable.

The AI reckoning isn't coming. It's here. Your board meeting is scheduled. Your investors are watching the calendar. And the question "Where's our ROI?" doesn't accept "We're working on it" as an answer.

The good news? You still have time to build the capability that turns AI experiments into measurable business outcomes. But that time is measured in weeks, not months.

Start today. Visit www.harvestkernel.com and join the Harvest Kernel Learning Community.

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Note: All quotes and statistics are cited from original sources. Analysis and strategic recommendations are original to this article.

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